

Tillman, Hadley, Yerrick & Hibbert LLP



Michael Zuckerman
Of Counsel

Tel: +1 (212) 714 3804
Fax: +1 (212) 726 3094
michael.zuckerman@thyh.com

Michael Zuckerman is of counsel in our Corporate and Securities practices. Michael's practice concentrates primarily on corporate finance and capital market transactions, including initial and secondary public offerings and registered offerings of debt securities. Michael also advises public company clients on corporate governance and securities law compliance. Additionally, Michael works with companies of all sizes on a range of matters including private financing, mergers and acquisitions, contract drafting and negotiating, and other business law matters.

Before joining our firm in 2007, Michael spent 4 years as a corporate associate in a leading New York based corporate law firm.

Representative Transactions

- Advised Restore Medical on its initial public offering, 1934 Act compliance and subsequent sale to Medtronic Inc.
- Advised EntroMedics on its initial public offering, \$15.89 million private placement of common stock, \$4.9 million "registered direct" offering.
- Advised Otter Tail Corporation on its secondary offering of common stock, \$100 million debt offering and holding company reorganization.
- Advised MGI Pharma Inc. on its \$117 million cash and stock acquisition of Guilford Pharmaceuticals Inc.
- Advised MGI Pharma Inc. on its \$348 million Rule 144A offering of Senior Subordinated Convertible Notes.
- Advised Kahler Realty Corporation in connection with complex conversion of operating a hotel company into separate REIT and hotel management companies.
- Advised Great Plains Software Inc. on its \$90 million stock-for-stock acquisition of Solomon Software Corporation.

Admission

- New York

Education

- Columbia Law School
J.D., 2003, *magna cum laude*
- Clark University
B.A., Economics, 2000, *with Honours*